

21ST ANNUAL M&A ADVISOR AWARDS FINALIST

I. SECTOR DEAL OF THE YEAR

ENERGY DEAL OF THE YEAR

Acquisition of BL Technology, Inc. & BLTI Services, LLC by Inframark Water & Infrastructure Services

Generational Equity Butler Snow LLP

BL Technology / BLTI Services Inframark Water & Infrastructure Services

Blank Rome Moore Colson

Stock Acquisition by Equinor Ventures and several other investors

Holland and Knight Equinor Ventures

Acquisition of Spectrum Engineering Corporation by EN Engineering, LLC

Generational Equity EN Engineering

Barrett McNagny Spectrum Engineering Corporation

Restructuring of an Oil & Gas Equipment Manufacturer

Chiron Financial LLC nFusion Capital BlueByrd Strategic Sales & Marketing Locke Lord Utica

Acquisition of Relion Battery by Brunswick Corporation

Generational Equity

Holland and Knight

Brunswick - ASG

UHY Advisors

Sale of Questar Pipelines to Dominion Energy

McGuireWoods LLP Morrison Foerster

FINANCIALS DEAL OF THE YEAR

Financing of Cook Properties

Bridgepoint Investment Banking Cook Properties

Sale of BNG Team to Kaseya, a portfolio company of Insight Partners

Leonis Partners
BNG Team
Insight Partners
Kaseya

Acquisition of MAI Capital Management by Galway Insurance Holdings

Holland & Knight MAI Capital Management

Galway Insurance Holdings

Recapitalization of ChargebackGuru by Falfurrias Capital

Leonis Partners Falfurrias Capital

Acquisition of Independent Benefit Advisors by Acentria Insurance

Generational Group Generational Equity

Acentria Insurance Independent Benefit Advisors, Inc.

Acquisition of Reich & Tang Deposit Networks by Estancia

Seward & Kissel LLP Holland & Knight

Cambridge International Reich & Tang Deposit Networks

Estancia Capital Management

Sale of SignaturePayments to North America Bancard

Leonis Partners North America Bancard

SignaturePayments

Acquisition of Atlantic Capital Bancshares by SouthState Corporation

Raymond James & Associates J.P. Morgan Securities

Raymond James Investment Banking

MATERIALS DEAL OF THE YEAR

Acquisition of Fiberesin Industries, Inc. by Abet Laminati S.p.A.

CIBC Cleary Gull Godfrey & Kahn Gittardi CPA Nixon Peabody

Acquisition of Indepak, Inc. by Sinclair & Rush, Inc.

Generational Equity Sinclair & Rush

Cable Huston LLP

Acquisition of Andler Packaging Group by Berlin Packaging

Burns & Levinson Paul, Weiss, Rifkind, Wharton & Garrison LLP

Andler Packaging Group G2 Capital Advisors

Berlin Packaging

Recapitalization of International Green House (aka GreenhouseMegaStore.com) by BFG Supply a portfolio company of Pamplona Capital Management

JD Merit & Company BFG Supply

Pamplona Capital Management International Green House

Acquisition of XCaliber Container by Longwater Opportunities

Benchmark International LongWater Opportunities

Acquisition of Valley Truss Company, Inc. by Builders Firstsource

Generational Equity

Alston & Bird, LLP

Travis Jeffries, PA

Builders Firstsource Valley Truss Company Inc.

Acquisition of AmeriTi by Kymera International

Cascade Partners

AmeriTi Manufacturing

Butzel Long

Kymera International
Palladium Equity
PM Environmental Inc

Clayton & McKervey White

Foster Swift Collins & Smith PC

Divestiture of Aggregates and Asphalt Assets by Fred Weber, Inc. to New Frontier Materials

ButcherJoseph & Co.

Declaration Capital

Fred Weber

Lewis Rice

MLK Law

Morgan Lewis

New Frontier

Paul Weiss

CONSUMER DISCRETIONARY DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Acquisition of Rain Tunnel Car Spa by Champion Xpress Car Wash

Benchmark International Champion Xpress Car Wash

Acquisition of INYO by Blackford Capital's Aqua-Leisure

Blackford Capital INYO Pool Products, LLC

Aqua-Leisure Lambert

Acquisition of Blue Chip Group, Inc. by 3 Rivers Capital, LLC

Northern Edge Advisors LLC

3 Rivers Capital, LLC

Blue Chip Group
Chamberlain Hrdlicka

BDO Metz Lewis Brodman Must O'Keefe LLC

Acquisition of Haltech Engine Management Systems by Race Winning Brands

CohnReznick LLP MiddleGround Capital
Baker McKenzie Nexia Australia
Haltech The Spartan Group

Acquisition of Sportsman's Guide and Golf Warehouse by BHG Ventures

Cascade Partners BMO Capital Markets

AlixPartners Stinson LLP BDO USA, LLP Varnum LLP

Acquisition of Bella Elevator, LLC by Cibes Lift Group

CIBC Cleary Gull

G2 Capital Advisors

Bella Elevator LLC

Johnson, Killen & Seiler

Cibes Lift Group Lindahls

Clifton Larson Allen Wiggin and Dana

Ernst & Young

Debt financing of Accoya USA, LLC, a joint venture between Accsys Technologies PLC and

Eastman Chemical Company

Dresner Partners Investment Banking Firs Horizon Bank

Acquisition of InVision by the InVision Employee Stock Ownership Plan

BurtcherJoseph & Co. InVision

Acclaro Valuation Advisors Levenfeld Pearlstein (Legal Advisor to ESOP)

ESOP Law Group Union Bank

CONSUMER DISCRETIONARY DEAL OF THE YEAR (BETWEEN \$100MM - \$500MM)

Formation and Financing of Blue Link Wireless

GulfStar Group Live Mobile

Blue Link Wireless Mitchell McNutt & Sams

Doeren Mayhew Porter Hedges

Hancock Whitney Woodforest National Bank

Kostopoulos Rodriguez

Sale of Fellers to American Pacific Group

Bridgepoint Investment Banking American Pacific Group

Financing of Detroit Manufacturing Services

Palm Tree LLC Blank Rome
Detroit Manufacturing Systems Wells Fargo

Foster Swift Collins & Smith, P.C.

Acquisition of Barletta by Winnebago

Lazard Faegre Drinker

Barletta KPMG

BT Law Winnebago Industries

Acquisition of Beauty Industry Group by L Catterton

L Catterton HGGC

Sale of Clean Streak Ventures to Mister Car Wash

Holland and Knight Mister Car Wash

CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$500MM)

Sale of Excel Fitness by Altamont Capital Partners

Altamont Capital Partners Olympus Partners

Investment in Whitewater Express by Freeman Spogli & Co, in partnership with SkyKnight Capital

Holland & Knight Freeman Spogli

SkyKnight Capital

Acquisition of William Hill International by 888 Holdings

Stifel Financial JP Morgan
Deutsche Bank 888 Holdings

Simultaneous Sale of Local Media Group to Gray Television and Spin/Sale of remaining National

Media Group to IAC-DotDash

Deloitte Meredith

CONSUMER STAPLES DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Acquisition of Five Star Restoration By Kustom US

Generational Equity
Buckingham, Doolittle & Burroughs, LLC
Five Star Restoration & Construction Inc.
Generational Group
Kustom US, Inc
Troutman Pepper

Acquisition of Terrybear, Inc. by Lightspring Capital Partners, LLC

Northern Edge Advisors LLC Lightspring Capital Partners

CliftonLarsonAllen LLP Miller Cooper & Co.

Dorsey & Whitney LLP Northern Edge Advisors LLC

Fredrikson & Byron, P.A. Terrybear, Inc.

Acquisition of Ekstrom Aquaculture, LLC

Statesman Corporate Finance, LLC. Ekstrom Aquaculture, LLC Capital Farm Credit Homegrown Seafood

Duckett, Bouligny & Collins, LLP

Acquisition of LPF JV Corporation by Harborside Inc.

Duane Morris LLP Feuerstein Kulick Burns & Levinson Harborside, Inc.

Reorganization and Sale of Gravitas Nevada Ltd.

Armstrong Teasdale Jushi Holding Co.

Gravitas Nevada Ltd.

Financing of Acreage to Pay Down Debt and Expand in the U.S.

Advanced Flower Capital Acreage Holdings

Acquisition of TekBrands

Bridgepoint Investment Banking WILsquare

Koley Jessen

CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)

Restructuring and Financing of U.S. Tobacco Cooperative Inc.

SSG Capital Advisors LLC Cozen O'Connor

BDO USA, LLP Hendren Redwine & Malone, PLLC

Blank Rome LLP Smith Anderson

Wyrick Robbins

Sale of American Paper & Twine to Imperial Dade

Bass, Berry & Sims PLC Imperial Dade

American Paper & Twine

Acquisition of Marrone Bio Innovations, Inc. [NASDAQ:"MBI"] by Bioceres Crop Solutions Corp.

[NYSE: "BIOX"]

Linklaters Marrone Bio Innovations

Bioceres Crop Solutions Corp.

Acquisition of The Crème Shop by LG H&H

Palm Tree LLC Russ August & Kabat LLP

LG H&H The Crème Shop

Merger of Tops Markets with The Golub Corporation

Harter Secrest & Emery LLP The Golub Corporation

Northeast Grocery, Inc.

Top Markets

Paul Weiss Rifkind, Wharton & Garrison

Sale of Tivity to Stone Point Capital

Bass, Berry & Sims PLC Tivity Health

Stone Point Capital

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Acquisition of Poly Pharm

Benchmark International Mangold Fondkommission ADDvise Group Poly Pharmaceuticals

Acquisition of DFW Neuropathy by Baymark Partners

UHY Advisors, Inc. DFW Neuropathy

Baymark Partners

Acquisition of Georgia Bone and Joint (GBJ) by Surgery Partners

Hyde Park Capital Surgery Partners

Equity Financing of Alira Health, led by Creadev

Equiteq Alvarez & Marsal

Alira Health KS Law

Creadev

Sale of Perfusion.com to Epic Staffing Group

Benchmark International Perfusion.com

Epic Staffing Group

Recapitalization of UnisLink by Riverside Partners

Leonis Partners Riverside Partners

UnisLink

Acquisition of Ventec Life Systems by ReactHealth

Armory Securities KL Gates

EY Turnaround Management Services, LLC Sidley Austin LLP

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$100MM - \$500MM)

Restructuring, Financing, and Acquisition of Atlas MedStaff

Dvorak Law Group, LLC Morgan Stanley
Bridgepoint Investment Banking Wells Fargo Bank

Partnership between Advanced Urology Institute and Solaris Health, a portfolio company of Lee Equity

Provident Healthcare Partners

Lee Equity

Solaris

Sale of CenterPointe Behavioral Health to Acadia

Bass, Berry & Sims PLC Harris Williams
Acadia Healthcare Company NaviMed Capital

CenterPointe Behavioral Health System, LLC Waller Lansden Dortch & Davis, LLP

Merger of Element Dental with Sonrava Health

Duane Morris LLP Waller Lansden Dortch & Davis, LLP

Ropes & Gray LLP

Sale of Doctor's Medical Center to Cano Health

McCombie Group Holland & Knight, LLP Goodwin Kaufman Rossin

Acquisition of Contessa Health by Amedisys

Bass, Berry & Sims PLC Contessa Health

Butler Snow LLP

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$500)

Acquisition of CEI Vision Partners by EyeCare Partners

McGuireWoods LLP Kirkland & Ellis

Acquisition of a stake in Dermatologists of Central States by SkyKnight Capital

Holland & Knight SkyKnight Capital

Merger of Union Acquisition Corp II and Procaps to create Procaps Group, S.A.

Linklaters Union Acquisition Corp II

Procaps

Sale of iCare Health Solutions

Holland & Knight iCare Health Solutions

Divestiture of PANTHERx Rare by Centene

Bass, Berry & Sims PLC PANTHERx Rare
Barclays Ropes & Gray LLP

Sale of Tivity to Stone Point Capital

Bass, Berry & Sims PLC Tivity Health

Stone Point Capital

Acquisition of PRA Health Sciences by ICON

Cahill Gordon & Reindel ICON

Centerview Partners PRA Health Sciences

Paul Weiss

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Financing of Coaster Cycles

Palm Tree LLC Context Business Lending

Coaster Cycles Blank Rome

Sale of St. Louis Metro Electric Supply, Inc. to Graybar Electric Company, Inc.

Nolan & Associates Lathrop Gage
Clifton Larson Allen RubinBrown

Lewis Rice

Acquisition of Plasson USA by ISCO

GulfStar Group ISCO Industries

Calvetti Ferguson Plasson Ltd. (Parent Company)

Estline & Co Attorneys at Law Wyatt, Tarrant, Combs

Industrial Pipe Fittings LLC (dba Plasson USA)

Sale of Performance Equipment Service to Mid State Restoration

Benchmark International Midstate Reclamation

Acquisition of Fiberesin Industries, Inc. by Abet Laminati S.p.A.

CIBC Cleary Gull Godfrey & Kahn Gittardi CPA Nixon Peabody

Acquisition of Integro Technologies Corp. by Kaman Distribution Group

Generational Equity Robinson Bradshaw Generational Group Snell & Wilmer

Kaman Distribution Group

Acquisition of Page Mechanical Group by Reedy Industries

Generational Equity, LLC Page Mechanical Group, Inc.

Fredrikson & Bryon Reedy Industries

Green Schoenfeld & Kyle, LLP

Acquisition and Restructuring of Benda Conveyor Solutions

Big Shoulders Capital Kreshmore Group

Blank Rome, LLP

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of AAA Striping Service Co. by Road Safety Services, Portfolio of Parallel 49 Equity

True North Mergers & Acquisitions Parallel 49 Equity

Acquisition of Koch Engineered Solutions LLC by High Street Capital

CohnReznick LLP Perkins Coie LLP

High Street Capital William Blair & Company, LLC

RSM LLP

Acquisition of Preco Inc. by Argosy Private Equity

Jordan Knauff & Company Argosy Private Equity

Sale of Chainlogix to New Water Capital

Seward & Kissel LLP Kirkland & Ellis LLP

Chainlogix Sperry Mitchell & Company

New Water Capital

Acquisition of Dietzgen Corporation by Sihl, a portfolio company of Equistone

Hyde Park Capital Sihl Group
Dietzgen Corporation Equistone

Acquisition of ENLINX, LLC by Whiplash

Generational Equity Paul Hastings LLP Endeavour Capital Strong & Hanni, P.C.

ENLINX, LLC Whiplash

Macadam Capital Partners

Acquisition of Commercial HVAC Company Smith & Oby by McNally Capital

McNally Capital CohnReznick
Benesch Friedlander Coplan & Aronoff LLP MelCap Partners
Brightwood Capital Advisors Ropes & Gray

Acquisition of Waychoff's Air Conditioning by Strikepoint Group Holdings

PCE Investment Banking RSM US, LLP

Holland & Knight, LLP Strikepoint Group Holdings, LLC Marcum, LLP UBS Wealth Management Waychoff's Air Conditioning

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Sale of AEM to Industrial Growth Partners

Objective, Investment Banking & Valuation Procopio

Industrial Growth Partners

Acquisition of Hunter Leasing by Crossplane Capital

Crossplane Capital Oppenheimer & Co.

Acquisition of Integral Industries, Inc. by Enjet Aero Acquisition Holdings

UHY Advisors, Inc. Enjet Aero Acquisition Holdings

Generational Equity Integral Industries, Inc.
Generational Group Pullman & Comley LLC

Acquisition of Automated Control Concepts by Sverica Capital

Wombat Capital Markets LLC

Alvarez & Marsal

Automated Control Concepts

Brown, Moskowitz & Kallen

EisnerAmper
Foley & Lardner
Sverica Capital

Acquisition of Metal-Matic by PTC Alliance

GulfStar Group Metal-Matic
Black Diamond Capital Management PTC Alliance
CliftonLarsonAllen Skadden Arps
Faegre Baker Daniel LLP Warren Averett

Acquisition of Forrest Machining Inc. By Endeavour Capital Partners

Holland and Knight Endeavour Capital Partners

INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)

Acquisition of AMD Distribution by Installed Building Products

True North Mergers & Acquisitions Lathrop GPM LLP

Installed Building Products

Sale of Fellers to American Pacific Group

Bridgepoint Investment Banking American Pacific Group

Formation of Empower Rental Group by Crossplane Capital

Crossplane Capital Empower Rental Group

Merger of Tiffin Metal Products with Steele Solutions

EdgePoint Godfrey Kahn Alvarez & Marsal RCO Law

BDO

Acquisition of Tesco Controls by United Flow Technologies holding of H.I.G.Capital

Generational Equity, LLC Radoslovich | Shapiro, P.C. H.I.G Capital Tesco Controls, Inc.

King & Spalding

Sale of Systima to Karman Missile & Space Systems

Holland & Knight Systima

Karman

Acquisition of Smith Transport, Inc. by Heartland Express Inc.

ButcherJoseph & Co. Romani & Romani Heartland Express Inc. Scudder Law Firm Morgan, Lewis & Bockius LLP Smith Transport

Acquisition of Shur-Co, LLC by Behrman Capital

CIBC Cleary Gull BKD

Acclaro Partners Goodwin Procter

Alix Partners Kearney

Alvarez & Marsal PMC Companies

Behrman Capital Taft Law

INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Sale of South Florida Shopworks to Fullsteam

Benchmark International Fullsteam

Acquisition of Bogey Free, LLC dba Rackmount Solutions and USRD, LLC with US Rack

Distributors, LLC by Baymark Partners

Generational Equity Nowak & Stauch, LLP

Baymark Partners UHY Advisors

Bogey Free, LLC dba Rackmount Solutions and USRD, LLC and US Rack Distributors, LLC

USRD, LLC and US Rack Distributors, LLC

Kirton McConkie

Sale of Standard for Success to Education Advanced, a portfolio company of Serent Capital

Leonis Partners

Serent Capital

Standard for Success

Education Advanced

Majority Buyout of Action Title Research

Strattam Capital Chiesa Shahinian & Giantomasi PC

Action Title Research

Britehorn Partners

Latham & Watkins

Maxwell Locke & Ritter

Sale of ProEst to Autodesk, Inc.

Objective, Investment Banking & Valuation 8020 Consulting

Sheppard Mullin

Recapitalization of International Green House (aka GreenhouseMegaStore.com) by BFG Supply a portfolio company of Pamplona Capital Management

JD Merit & Company BFG Supply

Pamplona Capital Management International Green House

Sale of PolicyPak Software to Netwrix, a portfolio company of TA Associates

Benchmark International Netwrix

Acquisition of S4G Consulting by McKinsey

Technology Holdings McKinsey & Company

INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Intellect by Strattam Capital

Strattam Capital Maxwell Locke & Ritter

Intellect STAX Inc.
Latham & Watkins Stradling

Madison Park Group

Sale of Spatial Data Logic to Gauge Capital

Leonis Partners Gauge Capital

Spatial Data Logic

Sale of SysEleven to Secunet

Drake Star Securet Security Networks AG

Sale of Horizon Lab Systems to Clinisys, A Subsidiary Of Roper Technologies

Nolan & Associates Roper Technologies, Inc. Horizon Lab Systems The Dohmen Company

Acquisition of E-Portal Holding Company and its subsidiaries

Kuwait Telecommunications Company Kamco Invest
ASAR - Al Ruwayeh & Partners Meysan Partners

e-portal Holding Company PwC

Sale of Construction Journal to Roper Technologies, Inc.

Capstone Partners Roper Technologies, Inc.

Sale of CardX to Stax, a portfolio company of Greater Sum Ventures

Leonis Partners Greater Sum Ventures

CardX Stax

Sale of FourStop to Jumio

Drake Star Great Hill Partners

INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Municode by CivicPlus and Insight Partners

Ascend Capital Group Insight Partners
Black Rock Capital MiddleM Creative

CivicPlus Municode

Deloitte

Nelson Mullins Riley & Scarborough
District Capital Partners

Owl Rock Capital Corporation
Willkie Farr & Gallagher LLP

Golub Capital

Merger & Recapitalization of EverTrue & ThankView by Rubicon Technology Partners

Horizon Partners Perkins Coie LLP

EverTrue Rubicon Technology Partners

Goodwin Proctor ThankView

Morrison & Foerster LLP

Acquisition of AgileAssets by Trimble

Madison Park Group Maxwell Locke & Ritter

AgileAssets Perkins Coie
Baker Tax Law Trimble

Dwyer Murphy Calvert

Carve out and standup of Intel's NAND memory business (Solidigm) purchased by SK hynix

Deloitte Consulting SK hynix

Intel

Investment in Fractal Analytics by TPG Capital

Fractal Analytics TPG capital

Divestiture of Integra

Stifel Stifel Financial

Anthem

Acquisition of Lexipol by GTCR

Vaquero Capital GTCR

Acquisition of Boomi from Dell Technologies by Francisco Partners and TPG

West Monroe Ropes & Gray

Deloitte Skadden, Arps, Slate, Meagher & Flom LLP

PROFESSIONAL SERVICES DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Sale of JTAM Engineering successfully to a High-Net-Worth Individual

Benchmark International JTAM Engineering

Sale of Marine Technologies Inc. to Ballard Marine Construction

SC&H Capital SC&H Group

Aronson LLC Whiteford Taylor Preston LLP

Ballard Marine Construction

Acquisition of Taylor & Pond Corporate Communications, LLC by Fortress Brand, a portfolio company of Trivest Partners, L.P.

Northern Edge Advisors LLC Fortress Brand

Akerman LLP Northern Edge Advisors LLC

Ballard Spahr LLP Taylor & Pond Corporate Communications, LLC

Ernst & Young LLP Trivest Partners, L.P.

Acquisition of Millennium Electric and Adkins Electric by PPS

Cascade Partners Riveron Consulting Ice Miller Wick Phillips

Iberia/First Horizons Bank White Wolf Capital Group

Sale of Alliance Building Services to ESOP

Dvorak Law Group, LLC CSG Partners

Aegis Fiduciary Services, LLC

Acquisition of Hobbs & Towne, Inc. by True, a portfolio company of LLR

Hyde Park Capital LLR

Acquisition of Commercial HVAC Company Smith & Oby by McNally Capital

McNally Capital CohnReznick
Benesch Friedlander Coplan & Aronoff LLP MelCap Partners
Brightwood Capital Advisors Ropes & Gray

Launch of Sigma7 by Growth Catalyst Partners

Seward & Kissel LLP Paragon
Canaccord Genuity RWH Myers
Growth Catalyst Partners RWK Goodman
K&L Gates LLP Strategia Worldwide

PROFESSIONAL SERVICES DEAL OF THE YEAR (OVER \$50MM)

Acquisition of InhabitIQ by Anyone Home, a portfolio company of Sopris Capital

G2 Capital Advisors InhabitIQ

Anyone Home Greater Sum Ventures

Acquisition of ETC a portfolio company of Align Capital Partners by Quarterhill

JD Merit & Company Quarterhill Align Capital Partners ETC

Restructuring, Financing, and Acquisition of Atlas MedStaff

Dvorak Law Group, LLC Morgan Stanley
Bridgepoint Investment Banking Wells Fargo Bank

Recapitalization of SpotLightAR by Stone-Goff

Leonis Partners Stone-Goff

SpotLightAR

Sale of Perfusion.com to Epic Staffing Group

Benchmark International Perfusion.com

Epic Staffing Group

Acquisition of Reich & Tang Deposit Networks by Estancia

Seward & Kissel LLP Holland & Knight

Cambridge International Reich & Tang Deposit Networks

Estancia Capital Management

TELECOMMUNICATIONS DEAL OF THE YEAR

Acquisition of E-Portal Holding Company and its subsidiaries

Kuwait Telecommunications Company
ASAR - Al Ruwayeh & Partners
Kamco Invest
Meysan Partners

e-portal Holding Company PwC

Acquisition of Boomi from Dell Technologies by Francisco Partners and TPG

West Monroe Ropes & Gray

Deloitte Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Spectrum Engineering Corporation by EN Engineering, LLC

Generational Equity EN Engineering

Barrett McNagny Spectrum Engineering Corporation

Sale of Tri-Wire Engineering Solutions, Inc.

SSG Capital Advisors LLC

Casner & Edwards, LLP

Getzler Henrich & Associates LLC

UTILITIES DEAL OF THE YEAR

Acquisition of Allied Underground, LLC by Altos Partners

Generational Equity Generational Capital Markets, Inc.

Altos Partners Veritex Bank

HIRSCH & WESTHEIMER

Acquisition of ETC a portfolio company of Align Capital Partners by Quarterhill

JD Merit & Company Quarterhill Align Capital Partners ETC

Acquisition of BL Technology, Inc. & BLTI Services, LLC by Inframark Water & Infrastructure Services

Generational Equity Butler Snow LLP

BL Technology / BLTI Services Inframark Water & Infrastructure Services

Blank Rome Moore Colson

Acquisition of Tesco Controls by United Flow Technologies holding of H.I.G.Capital

Generational Equity, LLC Radoslovich | Shapiro, P.C. H.I.G Capital Tesco Controls, Inc.

King & Spalding

II. FIRM OF THE YEAR

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

Moore Colson CPAs and Advisors CohnReznick LLP Cherry Bekaert PKF O'Connor Davies, LLP

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

CapEQ

Clayton Capital Partners

Cornerstone Business Services, Inc.

CSG Partners

Equiteq

Hyde Park Capital

IAG M&A Advisors

Northern Edge Advisors LLC

Palm Tree LLC

Prairie Capital Advisors

Technology Holdings

Vaquero Capital

Wedbush Securities

INVESTMENT BANKING FIRM OF THE YEAR

Capstone Partners

G2 Capital Advisors

Benchmark International

Provident Healthcare Partners

Drake Star

Generational Group, LLC

Leonis Partners

LAW FIRM OF THE YEAR

Seward & Kissel LLP

Hirschler

Dvorak Law Group, LLC

Holland & Knight

LENDER FIRM OF THE YEAR

Advanced Flower Capital
Churchill Asset Management LLC
Audax Private Debt
Monroe Capital

VALUATION FIRM OF THE YEAR

Cherry Bekaert LLP
VRC | Valuation Research Corp.
Empire Valuation Consultants
Generational Group, LLC
Objective, Investment Banking & Valuation
Titus Alliance, LLC

PRIVATE EQUITY FIRM OF THE YEAR

L Catterton
Altamont Capital Partners
Blackford Capital
McNally Capital
Access Holdings
Main Street Capital Corporation
Monomoy Capital Partners

CONSULTING FIRM OF THE YEAR

Moore Colson CPAs and Advisors Generational Group, LLC L.E.K. Consulting OC&C Strategy Consultants

III. PRODUCT/SERVICE OF THE YEAR

Datasite
G2 Capital Advisor Buy-Side Advisory Service
Intralinks VDRPro, SS&C Intralinks
Accenture M&A Consulting Services

IV. PROFESSIONAL OF THE YEAR

INVESTMENT BANKER OF THE YEAR

Amy Alonso, Transaction Director, Benchmark International Bryan Wallace, Managing Director, Bridgepoint Investment Banking Chris Casteleyn, Managing Director, G2 Capital Advisors Scott Bushkie, Managing Partner/Founder, Cornerstone Business Services Ralf Philipp Hofmann, Managing Partner, Drake Star Robert Koven, Managing Director, Leonis Partners

LEGAL ADVISOR OF THE YEAR

Lisa Hedrick, Partner, Hirschler
Demetra Liggins, Partner, McGuire Woods
Laura Delanoy, Partner, Willkie Farr & Gallagher
Kathryn King Sudol, Partner, Simpson Thacher & Bartlett

PRIVATE EQUITY PROFESSIONAL OF THE YEAR

Steven Kooyers, Partner, Apax Partners
Daphne Dufresne, Managing Partner, GenNx360 Capital Partners
Brian Hegi, Managing Partner, Crossplane Capital
Ann Ferreira, Co-Founder and Partner, Lake Country Capital

SERVICE PROFESSIONAL OF THE YEAR

Corey Massella, Managing Director, UHY Advisors, Inc.
Andrew Suh, Partner, PKF O'Connor Davies, LLP
Christopher D. Fagan, Partner, Moore Colson CPAs and Advisors
Justin Boyd, Managing Member, Titus Alliance, LLC

V. DEAL FINANCING OF THE YEAR

EQUITY FINANCING OF THE YEAR

Capital Raise for Ácies Fund II, L.P. by Ácies Group LLC
Jordan Knauff & Company Acies Group

Merger of Union Acquisition Corp II and Procaps to create Procaps Group, S.A.

Linklaters
Union Acquisition Corp II

Procaps

Financing of Cook Properties

Bridgepoint Investment Banking Cook Properties

Acquisition of Millennium Electric and Adkins Electric by PPS

Cascade Partners Riveron Consulting
Ice MIller Wick Phillips

Iberia/First Horizons Bank White Wolf Capital Group

Equity Financing of Alira Health, led by Creadev

Equiteq Alvarez & Marsal

Alira Health KS Law

Creadev

Raise of Growth Capital for Foxen, from Summit Partners and Level Equity

Leonis Partners Summit Partners

Level Equity Foxen

Recapitalization of Catbird NYC

Capstone Partners Victor Capital Partners

Merger & Recapitalization of EverTrue & ThankView by Rubicon Technology Partners

Horizon Partners Perkins Coie LLP

EverTrue Rubicon Technology Partners

Goodwin Proctor ThankView

Morrison & Foerster LLP

DEBT FINANCING OF THE YEAR

Acquisition of Millennium Electric and Adkins Electric by PPS

Cascade Partners Riveron Consulting Ice MIller Wick Phillips

Iberia/First Horizons Bank White Wolf Capital Group

Financing of CST Industries

Palm Tree LLC Otterbourg
Blank Rome Siena Lending

CST Industries Solace Capital Partners

Financing of Acreage to Pay Down Debt and Expand in the U.S.

Advanced Flower Capital Acreage Holdings

Debt financing of Accoya USA, LLC, a joint venture between Accsys Technologies PLC and

Eastman Chemical Company

Dresner Partners Investment Banking First Horizon Bank

Restructuring, Financing, and Acquisition of Atlas MedStaff

Dvorak Law Group, LLC Morgan Stanley
Bridgepoint Investment Banking Wells Fargo Bank

Formation and Financing of Blue Link Wireless

GulfStar Group Live Mobile

Blue Link Wireless Mitchell McNutt & Sams

Doeren Mayhew Porter Hedges

Hancock Whitney Woodforest National Bank

Kostopoulos Rodriguez

Restructuring and Financing of U.S. Tobacco Cooperative Inc.

SSG Capital Advisors LLC Cozen O'Connor

BDO USA, LLP Hendren Redwine & Malone, PLLC

Blank Rome LLP Smith Anderson

Wyrick Robbins

Financing of Detroit Manufacturing Services

Palm Tree LLC Blank Rome Detroit Manufacturing Systems Wells Fargo

Foster Swift Collins & Smith, P.C.

VI. RESTRUCTURING DEAL OF THE YEAR

Financing of Coaster Cycles

Palm Tree LLC Context Business Lending

Coaster Cycles Blank Rome

Acquisition and Restructuring of Benda Conveyor Solutions

Big Shoulders Capital Kreshmore Group

Blank Rome, LLP

Restructuring of an Oil & Gas Equipment Manufacturer

Chiron Financial LLC nFusion Capital BlueByrd Strategic Sales & Marketing Locke Lord Crossroads Financial Utica

Acquisition of Ventec Life Systems by ReactHealth

Armory Securities KL Gates

EY Turnaround Management Services, LLC Sidley Austin LLP

Restructuring and Financing of U.S. Tobacco Cooperative Inc.

SSG Capital Advisors LLC Cozen O'Connor

BDO USA, LLP Hendren Redwine & Malone, PLLC

Blank Rome LLP Smith Anderson

Wyrick Robbins

Restructuring, Financing, and Acquisition of Atlas MedStaff

Dvorak Law Group, LLC Morgan Stanley
Bridgepoint Investment Banking Wells Fargo Bank

Financing of Detroit Manufacturing Services

Palm Tree LLC Blank Rome
Detroit Manufacturing Systems Wells Fargo

Foster Swift Collins & Smith, P.C.

Simultaneous sale of Local Media Group to Gray Television and spin/sale of remaining National Media Group to IAC-DotDash

Deloitte Meredith

VII. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Acquisition of Plasson USA by ISCO

GulfStar Group ISCO Industries

Calvetti Ferguson Plasson Ltd. (Parent Company)

Estline & Co Attorneys at Law Wyatt, Tarrant, Combs

Industrial Pipe Fittings LLC (dba Plasson USA)

Sale of Performance Equipment Service to Mid State Restoration

Benchmark International Midstate Reclamation

Sale of Machine Tool Solutions Division to Timesavers by 600 Group

GulfStar Group Shumaker, Loop & Kendrick, LLP

600 Group Timesavers, Inc.
Baker Tilly TJM Capital Partners
Jones Corporate Law Group Virtus Insurance

Acquisition of Metro Plastics Technologies, Inc. by Newbury Franklin Industrials

Generational Equity Metro Plastics Technologies, Inc.

Benesch Friedlander Coplan & Aronoff LLP Newbury Franklin

DLA Piper LLP Tronconi Segarra & Associates

Generational Group, LLC WIPFLI

Reorganization and Sale of Gravitas Nevada Ltd.

Armstrong Teasdale Jushi Holding Co.

Acquisition of Pioneer Industries, LLC by Ambassador Supply, LLC

Generational Equity Pioneer Industries, LLC
Ambassador Supply, LLC Strubberg Accounting, LLP

Barrett McNagny UHY, LLP

Lewis Rice, LLC

Acquisition of Rain Tunnel Car Spa by Champion Xpress Car Wash

Benchmark International Champion Xpress Car Wash

Acquisition of Five Star Restoration By Kustom US

Generational Equity
Buckingham, Doolittle & Burroughs, LLC
Five Star Restoration & Construction Inc.
Generational Group
Kustom US, Inc
Troutman Pepper

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of ENLINX, LLC by Whiplash

Generational Equity Paul Hastings LLP
Endeavour Capital Strong & Hanni, P.C.
ENLINX, LLC Whiplash

Macadam Capital Partners

Acquisition of Mirage Trailers LLC by Novae Corporation

CIBC Cleary Gull Katten Muchin Rosenman LLP

Brightstar Capital Partners Mirage Trailers
Crescendo Capital Partners Novae Corp
Faegre Drinker Biddle & Reath LLP OFS Management

Fidus Investment Corporation

Sale of Boardroom Insider to Euromoney

Leonis Partners Euromoney

Boardroom Insider

Acquisition of Relion Battery by Brunswick Corporation

Generational Equity

Brunswick - ASG

Holland and Knight

UHY Advisors

Recapitalization of International Green House (aka GreenhouseMegaStore.com) by BFG Supply a portfolio company of Pamplona Capital Management

JD Merit & Company BFG Supply

Pamplona Capital Management International Green House

Acquisition of Valley Truss Company, Inc. by Builders Firstsource

Generational Equity
Alston & Bird, LLP
Travis Jeffries, PA

Builders Firstsource Valley Truss Company Inc.

Sale of MapRisk to Insurity, a portfolio company of GI Partners and TA Associates

Leonis Partners GI Partners
TA Associates MapRisk

Insurity

Acquisition of Waychoff's Air Conditioning by Strikepoint Group Holdings

PCE Investment Banking RSM US. LLP

Holland & Knight, LLP

Marcum, LLP

Morgan Lewis

Strikepoint Group Holdings, LLC

UBS Wealth Management

Waychoff's Air Conditioning

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of The Montague Company by The Ali Group

Carter Morse & Goodrich CMG

Alston & Bird - Legal Hanson Bridgett LLP (M&A Law Firm)

Baily Southwell (Buy-side Advisor) PWC - Accounting BPM CPA (QoE) The Ali Group

Sale of Horizon Lab Systems to Clinisys, A Subsidiary Of Roper Technologies

Nolan & Associates Roper Technologies, Inc.
Horizon Lab Systems The Dohmen Company

Acquisition of Bella Elevator, LLC by Cibes Lift Group

CIBC Cleary Gull Bella Elevator LLC
G2 Capital Advisors Johnson, Killen & Seiler

Cibes Lift Group Lindahls

Clifton Larson Allen Wiggin and Dana

Ernst & Young

Acquisition of Integral Industries, Inc. by Enjet Aero Acquisition Holdings

UHY Advisors, Inc. Enjet Aero Acquisition Holdings

Generational Equity Integral Industries, Inc.
Generational Group Pullman & Comley LLC

Acquisition of PVP Advanced EO Systems by Rafael Advanced Defense Systems

Capstone Partners PVP Advanced EO Systems Inc.

Acquisition of Metal-Matic by PTC Alliance

GulfStar Group
Black Diamond Capital Management
CliftonLarsonAllen
Faegre Baker Daniel LLP
Metal-Matic
PTC Alliance
Skadden Arps
Warren Averett

Sale of Construction Journal to Roper Technologies, Inc.

Capstone Partners Roper Technologies, Inc.

Acquisition of E-Portal Holding Company and its subsidiaries

Kuwait Telecommunications Company
ASAR - Al Ruwayeh & Partners
Kamco Invest
Meysan Partners

e-portal Holding Company PwC

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Formation and Financing of Blue Link Wireless

GulfStar Group Live Mobile

Blue Link Wireless Mitchell McNutt & Sams

Doeren Mayhew Porter Hedges

Hancock Whitney Woodforest National Bank

Kostopoulos Rodriguez

Acquisition of AMD Distribution by Installed Building Products

True North Mergers & Acquisitions Lathrop GPM LLP

Installed Building Products

Acquisition of Municode by CivicPlus and Insight Partners

Ascend Capital Group Insight Partners
Black Rock Capital MiddleM Creative

CivicPlus Municode

Deloitte

Nelson Mullins Riley & Scarborough
District Capital Partners

Owl Rock Capital Corporation
Willkie Farr & Gallagher LLP

Golub Capital

Acquisition of Wheels of CT by Global Partners (NYSE: GLP)

Carter Morse & Goodrich Glob

Berkeley Research Group Vinson & Elkins LLP

Cohen and Wolf, P.C.

Acquisition of Marrone Bio Innovations, Inc. [NASDAQ:"MBI"] by Bioceres Crop Solutions Corp.

[NYSE: "BIOX"]

Linklaters Marrone Bio Innovations

Bioceres Crop Solutions Corp.

Divestiture of Aggregates and Asphalt Assets by Fred Weber, Inc. to New Frontier Materials

ButcherJoseph & Co.

Declaration Capital

Fred Weber

Lewis Rice

MLK Law

Morgan Lewis

New Frontier

Paul Weiss

Acquisition of Barletta by Winnebago

Lazard Faegre Drinker

Barletta KPMG

BT Law Winnebago Industries

Acquisition of AgileAssets by Trimble

Madison Park Group Maxwell Locke & Ritter

AgileAssets Perkins Coie
Baker Tax Law Trimble

Dwyer Murphy Calvert

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Acquisition of The Crème Shop by LG H&H

Palm Tree LLC Russ August & Kabat LLP

LG H&H The Crème Shop

Sale of Doctor's Medical Center to Cano Health

McCombie Group Holland & Knight, LLP Goodwin Kaufman Rossin

Merger of Element Dental with Sonrava Health

Duane Morris LLP Waller Lansden Dortch & Davis, LLP

Ropes & Gray LLP

Sale of Pacvue to Assembly

Drake Star KPMG
Cooley Weil Gotshal

Acquisition of Contessa Health by Amedisys

Bass, Berry & Sims PLC Contessa Health

Butler Snow LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Acquisition of Atlantic Capital Bancshares by SouthState Corporation

Raymond James & Associates J.P. Morgan Securities

Raymond James Investment Banking

Divestiture of Integra

Stifel Stifel Financial

Anthem

Acquisition of CEI Vision Partners by EyeCare Partners

McGuireWoods LLP Kirkland & Ellis

Sale of ExOne to Desktop Metal

Stifel Latham & Watkins
Credit Suisse Securities (USA) LLC McGuireWoods LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)

Merger of Tops Markets with The Golub Corporation

Harter Secrest & Emery LLP The Golub Corporation

Northeast Grocery, Inc.

Top Markets

Paul Weiss Rifkind, Wharton & Garrison

Sale of Questar Pipelines to Dominion Energy

McGuireWoods LLP Morrison Foerster

Divestiture of PANTHERx Rare by Centene

Bass, Berry & Sims PLC PANTHERx Rare
Barclays Ropes & Gray LLP

Simultaneous sale of Local Media Group to Gray Television and spin/sale of remaining National Media Group to IAC-DotDash

Deloitte Meredith

Sale of Tivity to Stone Point Capital

Bass, Berry & Sims PLC Tivity Health

Stone Point Capital

Acquisition of PRA Health Sciences by ICON

Cahill Gordon & Reindel ICON

Centerview Partners PRA Health Sciences

Paul Weiss

VIII. CROSS BORDER DEAL OF THE YEAR

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Acquisition of Poly Pharm

Benchmark International Mangold Fondkommission ADDvise Group Poly Pharmaceuticals

Acquisition of Plasson USA by ISCO

GulfStar Group ISCO Industries

Calvetti Ferguson Plasson Ltd. (Parent Company)

Estline & Co Attorneys at Law Wyatt, Tarrant, Combs

Industrial Pipe Fittings LLC (dba Plasson USA)

Reorganization and Sale of Gravitas Nevada Ltd.

Armstrong Teasdale Jushi Holding Co.

Sale of Machine Tool Solutions Division to Timesavers by 600 Group

GulfStar Group Shumaker, Loop & Kendrick, LLP

600 Group Timesavers, Inc.
Baker Tilly TJM Capital Partners
Jones Corporate Law Group Virtus Insurance

Acquisition of Fiberesin Industries, Inc. by Abet Laminati S.p.A.

CIBC Cleary Gull Godfrey & Kahn Gittardi CPA Nixon Peabody

Acquisition of Indepak, Inc. by Sinclair & Rush, Inc.

Generational Equity Sinclair & Rush

Cable Huston LLP

Sale of Summus Group to Sia Partners

Benchmark International Sia Partners

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of Dietzgen Corporation by Sihl, a portfolio company of Equistone

Hyde Park Capital Sihl Group
Dietzgen Corporation Equistone

Acquisition of S4G Consulting by McKinsey

Technology Holdings McKinsey & Company

Sale of Boardroom Insider to Euromoney

Leonis Partners Euromoney

Boardroom Insider

Sale of Grit Consulting to Cyient

Equiteq KPG Legal Cyient Pinsent Masons

Grit Consulting

Launch of Sigma7 by Growth Catalyst Partners

Seward & Kissel LLP Paragon
Canaccord Genuity RWH Myers
Growth Catalyst Partners RWK Goodman
K&L Gates LLP Strategia Worldwide

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Bella Elevator, LLC by Cibes Lift Group

G2 Capital Advisors

CIBC Cleary Gull

Bella Elevator LLC

Johnson, Killen & Seiler

Cibes Lift Group Lindahls

Clifton Larson Allen Wiggin and Dana

Ernst & Young

Sale of Horizon Lab Systems to Clinisys, A Subsidiary Of Roper Technologies

Nolan & Associates Roper Technologies, Inc. Horizon Lab Systems The Dohmen Company

Sale of FourStop to Jumio

Drake Star Great Hill Partners

Equity Financing of Alira Health, led by Creadev

Equited Alvarez & Marsal

Alira Health KS Law

Creadev

Acquisition of Haltech Engine Management Systems by Race Winning Brands

CohnReznick LLP MiddleGround Capital
Baker McKenzie Nexia Australia
Haltech The Spartan Group

CROSS-BORDER DEAL OF THE YEAR (OVER \$100MM)

Sale of Sweaty Betty by L Catterton

L Catterton Wolverine World Wide, Inc

Goldman Sachs

Acquisition of Marrone Bio Innovations, Inc. [NASDAQ:"MBI"] by Bioceres Crop Solutions Corp.

[NYSE: "BIOX"]

Linklaters Marrone Bio Innovations

Bioceres Crop Solutions Corp.

Acquisition of ETC a portfolio company of Align Capital Partners by Quarterhill

JD Merit & Company Quarterhill Align Capital Partners ETC

Carve out and standup of Intel's NAND memory business (Solidigm) purchased by SK hynix

Deloitte Consulting SK hynix

Intel

Merger of Union Acquisition Corp II and Procaps to create Procaps Group, S.A.

Linklaters Union Acquisition Corp II

Procaps

Acquisition of The Crème Shop by LG H&H

Palm Tree LLC Russ August & Kabat LLP

LG H&H The Crème Shop

IX. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Majority Recapitalization of McDaniel Metals by Transition Capital Partners

GulfStar Group

Arthur J. Gallagher & Co.

Ewing & Jones

Plexus Capital

Snell Levin & Co, LLP

Transition Capital Partners

McDaniel Metals Winston Strawn

Moss Adams

Acquisition of Progressive Fire and Flood dba Roadrunner Restoration by Achates Ventures & RCAP Equity

Generational Equity
Acates Ventures

HIRSCH & WESTHEIMER
Generational Capital Markets, Inc.

Deerpath Capital Management, LP RCAP Equity

Acquisition of INYO by Blackford Capital's Aqua-Leisure

Blackford Capital INYO Pool Products, LLC

Aqua-Leisure Lambert

Acquisition of Independent Benefit Advisors by Acentria Insurance

Generational Group Generational Equity

Acentria Insurance Independent Benefit Advisors, Inc.

Sale of ARC Abatement Holding Inc to West Fork IP, LLC

Benchmark International Fernandez Holdings Inc

Acquisition of Page Mechanical Group by Reedy Industries

Generational Equity, LLC Page Mechanical Group, Inc.

Fredrikson & Bryon Reedy Industries

Green Schoenfeld & Kyle, LLP

Acquisition and Restructuring of Benda Conveyor Solutions

Big Shoulders Capital Kreshmore Group

Blank Rome, LLP

Acquisition of XeteX, LLC by Brass Ring Capital

Generational Equity, LLC The Horton Group

Brass Ring Capital Xetex

GK Law

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Recapitalization of CareerTeam/CareerEdge with Iron Creek and Main Street Capital

Carter Morse & Goodrich McGuire Woods Iron Creek Shipman & Goodwin

Main Street Capital (MAIN)

Acquisition of Terrybear, Inc. by Lightspring Capital Partners, LLC

Northern Edge Advisors LLC Lightspring Capital Partners

CliftonLarsonAllen LLP Miller Cooper & Co.

Dorsey & Whitney LLP Northern Edge Advisors LLC

Fredrikson & Byron, P.A. Terrybear, Inc.

Acquisition of Preco Inc. by Argosy Private Equity

Jordan Knauff & Company Argosy Private Equity

Majority Buyout of Action Title Research

Strattam Capital Chiesa Shahinian & Giantomasi PC

Action Title Research

Britehorn Partners

Latham & Watkins

Maxwell Locke & Ritter

Acquisition of AAA Striping Service Co. by Road Safety Services, Portfolio of Parallel 49 Equity

True North Mergers & Acquisitions Parallel 49 Equity

Acquisition of Hobbs & Towne, Inc. by True, a portfolio company of LLR

Hyde Park Capital LLR

Acquisition of Commercial HVAC Company Smith & Oby by McNally Capital

McNally Capital CohnReznick
Benesch Friedlander Coplan & Aronoff LLP MelCap Partners
Brightwood Capital Advisors Ropes & Gray

Launch of Sigma7 by Growth Catalyst Partners

Seward & Kissel LLP Paragon
Canaccord Genuity RWH Myers
Growth Catalyst Partners RWK Goodman
K&L Gates LLP Strategia Worldwide

Sale of Aquasol Corporation to Gen Cap America, Inc.

Capstone Partners Gen Cap America

Acquisition of DFW Neuropathy by Baymark Partners

UHY Advisors, Inc. DFW Neuropathy

Baymark Partners

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Intellect by Strattam Capital

Strattam Capital Maxwell Locke & Ritter

Intellect STAX Inc. Latham & Watkins Stradling

Madison Park Group

Acquisition of Blue Chip Group, Inc. by 3 Rivers Capital, LLC

Northern Edge Advisors LLC

3 Rivers Capital, LLC

Blue Chip Group
Chamberlain Hrdlicka

BDO Metz Lewis Brodman Must O'Keefe LLC

Acquisition of InhabitIQ by Anyone Home, a portfolio company of Sopris Capital

G2 Capital Advisors InhabitIQ

Anyone Home Greater Sum Ventures

Acquisition of AmeriTi by Kymera International

Cascade Partners

AmeriTi Manufacturing

Butzel Long

Kymera International
Palladium Equity
PM Environmental Inc

Clayton & McKervey White

Foster Swift Collins & Smith PC

Sale of AEM to Industrial Growth Partners

Objective, Investment Banking & Valuation Procopio

Industrial Growth Partners

Acquisition of Hunter Leasing by Crossplane Capital

Crossplane Capital Oppenheimer & Co.

Sale of Bedford Consulting to Keensight

Equiteq Director
A&L Goodbody Eight Advisory
Armstrong Keensight Capital

Bedford Consulting RSM UK

Recapitalization of VirtualJobShadow by PSG (Providence Strategic Growth)

Leonis Partners Providence Strategic Growth

VirtualJobShadow

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Acquisition of Alert Alarm Holdings and Universal Atlantic Systems by Access Holdings' Platform

Company Zeus Fire & Security
Access Holdings
Zeus Fire & Security

Merger & Recapitalization of EverTrue & ThankView by Rubicon Technology Partners

Horizon Partners Perkins Coie LLP

EverTrue Rubicon Technology Partners

Goodwin Proctor ThankView

Morrison & Foerster LLP

Formation of Empower Rental Group by Crossplane Capital

Crossplane Capital Empower Rental Group

Acquisition of Reich & Tang Deposit Networks by Estancia

Seward & Kissel LLP Holland & Knight

Cambridge International Reich & Tang Deposit Networks

Estancia Capital Management

Partnership between Advanced Urology Institute and Solaris Health, a portfolio company of Lee

Equity

Provident Healthcare Partners Solaris

Lee Equity

Sale of MTC Logistic to Lineage Logistics

G2 Capital Advisors Hoffberger Holdings Inc.

Bay Grove

Sale of Systima to Karman Missile & Space Systems

Holland & Knight Systima

Karman

Acquisition of Shur-Co, LLC by Behrman Capital

CIBC Cleary Gull BKD

Acclaro Partners Goodwin Procter

Alix Partners Kearney

Alvarez & Marsal PMC Companies

Behrman Capital Taft Law

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Sale of Tula by L Catterton

L Catterton Raymond James

The Procter & Gamble Company

Acquisition of Top of Mind by Black Knight

Vaquero Capital Black Knight

Sale of ChildPlus to Procare, a portfolio company of Warburg Pincus and TA Associates

Leonis Partners Warburg Pincus
TA Associates ChildPlus

Procare

Sale of Clean Streak Ventures to Mister Car Wash

Holland and Knight Mister Car Wash

Investment in Fractal Analytics by TPG Capital

Fractal Analytics TPG capital

Recapitalization of Aurora Payment by Corsair Capital

Leonis Partners Aurora Payment

Corsair Capital

Sale of Lugano Diamond to Compass Diversified Management

Holland & Knight Compass Diversified Management

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Acquisition of a stake in Dermatologists of Central States by SkyKnight Capital

Holland & Knight SkyKnight Capital

Sale of Excel Fitness by Altamont Capital Partners

Altamont Capital Partners Olympus Partners

Investment in Whitewater Express by Freeman Spogli & Co, in partnership with SkyKnight Capital

Holland & Knight Freeman Spogli

SkyKnight Capital

Acquisition of Kaufman Astoria Studios by Hackman Capital & Square Mile Capital

CohnReznick LLP Jeffries Group

Gibson, Dunn & Crutcher LLP

Hackman Capital Acquisition Company, LLC

Olshan Frome Wolosky LLP

Simpson Thacher & Bartlett LLP

Sale of iCare Health Solutions

Holland & Knight iCare Health Solutions

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)

Acquisition of Lexipol by GTCR

Vaguero Capital GTCR

Stock Acquisition by Equinor Ventures and several other investors

Holland and Knight Equinor Ventures

Acquisition of Boomi from Dell Technologies by Francisco Partners and TPG

West Monroe Ropes & Gray

Deloitte Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of MAI Capital Management by Galway Insurance Holdings

Holland & Knight MAI Capital Management

Galway Insurance Holdings

Sale of Tivity to Stone Point Capital

Bass, Berry & Sims PLC Tivity Health

Stone Point Capital

X. M&A DEAL OF THE YEAR

M&A DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Sale of Machine Tool Solutions Division to Timesavers by 600 Group

GulfStar Group Shumaker, Loop & Kendrick, LLP

600 Group Timesavers, Inc.
Baker Tilly TJM Capital Partners
Jones Corporate Law Group Virtus Insurance

Sale of Performance Equipment Service to Mid State Restoration

Benchmark International Midstate Reclamation

Acquisition of Pro Tech Mechanical by Crete Mechanical Group

Benchmark International Crete Mechanical Group

Sale of Marine Technologies Inc. to Ballard Marine Construction

SC&H Capital SC&H Group

Aronson LLC Whiteford Taylor Preston LLP

Ballard Marine Construction

Acquisition of Fiberesin Industries, Inc. by Abet Laminati S.p.A.

CIBC Cleary Gull Godfrey & Kahn Gittardi CPA Nixon Peabody

Acquisition of INYO by Blackford Capital's Aqua-Leisure

Blackford Capital INYO Pool Products, LLC

Aqua-Leisure Lambert

Acquisition of Metro Plastics Technologies, Inc. by Newbury Franklin Industrials

Generational Equity Metro Plastics Technolgies, Inc.

Benesch Friedlander Coplan & Aronoff LLP Newbury Franklin

DLA Piper LLP Tronconi Segarra & Associates

Generational Group, LLC WIPFLI

Sale of Just Analytics to Rackspace Singapore

Equiteq Rackspace Bird & Bird ATMP LLP SB Law

Just Analytics Vision & Associates

Acquisition of Five Star Restoration By Kustom US

Generational Equity

Buckingham, Doolittle & Burroughs, LLC

Five Star Restoration & Construction Inc.

Generational Group

Kustom US, Inc

Troutman Pepper

Acquisition of XeteX, LLC by Brass Ring Capital

Generational Equity, LLC The Horton Group

Brass Ring Capital Xetex

GK Law

M&A DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of Terrybear, Inc. by Lightspring Capital Partners, LLC

Northern Edge Advisors LLC Lightspring Capital Partners

CliftonLarsonAllen LLP Miller Cooper & Co.

Dorsey & Whitney LLP Northern Edge Advisors LLC

Fredrikson & Byron, P.A. Terrybear, Inc.

Acquisition of XCaliber Container by Longwater Opportunities

Benchmark International LongWater Opportunities

Sale of Alliance Building Services to ESOP

Dvorak Law Group, LLC CSG Partners

Aegis Fiduciary Services, LLC

Acquisition of L.W. Allen LLC by SJE Inc. (Audax)

CIBC Cleary Gull

Audax Private Equity

Bass, Berry & Sims PLC

L.W. Allen LLC

RubinBrown LLP

SJE, Inc.

Gen Cap America, Inc.

Sen Sup / Interiou, inc.

Acquisition of Relion Battery by Brunswick Corporation

Generational Equity

Brunswick - ASG

Holland and Knight

UHY Advisors

Acquisition of S4G Consulting by McKinsey

Technology Holdings McKinsey & Company

Launch of Sigma7 by Growth Catalyst Partners

Seward & Kissel LLP Paragon
Canaccord Genuity RWH Myers
Growth Catalyst Partners RWK Goodman
K&L Gates LLP Strategia Worldwide

Sale of Grit Consulting to Cyient

Equiteq KPG Legal Cyient Pinsent Masons

Grit Consulting

Acquisition of Ekstrom Aquaculture, LLC

Statesman Corporate Finance, LLC. Ekstrom Aquaculture, LLC Capital Farm Credit Homegrown Seafood

Duckett, Bouligny & Collins, LLP

Sale of Calculated Risk Motorcycle Group to Navigant Oak, LLC

Capstone Partners Navigant Oak

Calculated Risk Motorcycle Group

M&A DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Sportsman's Guide and Golf Warehouse by BHG Ventures

Cascade Partners

AlixPartners

BMO Capital Markets

Stinson LLP

Varnum LLP

Acquisition of Blue Chip Group, Inc. by 3 Rivers Capital, LLC

Northern Edge Advisors LLC

3 Rivers Capital, LLC

Blue Chip Group
Chamberlain Hrdlicka

BDO Metz Lewis Brodman Must O'Keefe LLC

Sale of SysEleven to Secunet

Drake Star Secunet Security Networks AG

Sale of Perfusion.com to Epic Staffing Group

Benchmark International Perfusion.com

Epic Staffing Group

Acquisition of Integral Industries, Inc. by Enjet Aero Acquisition Holdings

UHY Advisors, Inc. Enjet Aero Acquisition Holdings

Generational Equity Integral Industries, Inc.
Generational Group Pullman & Comley LLC

Acquisition of Automated Control Concepts by Sverica Capital

Wombat Capital Markets LLC EisnerAmper
Alvarez & Marsal Foley & Lardner
Automated Control Concepts Sverica Capital

Brown, Moskowitz & Kallen

Equity Financing of Alira Health, led by Creadev

Equiteq Alvarez & Marsal

Alira Health KS Law

Creadev

Acquisition of Metal-Matic by PTC Alliance

GulfStar Group Metal-Matic
Black Diamond Capital Management PTC Alliance
CliftonLarsonAllen Skadden Arps
Faegre Baker Daniel LLP Warren Averett

Acquisition of InVision by the InVision Employee Stock Ownership Plan

BurtcherJoseph & Co. InVision

Acclaro Valuation Advisors Levenfeld Pearlstein (Legal Advisor to ESOP)

ESOP Law Group Union Bank

ESOP Trust

Acquisition of Ventec Life Systems by ReactHealth

Armory Group KL Gates

Armory Securities Sidley Austin LLP

EY Turnaround Management Services, LLC

M&A DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Restructuring, Financing, and Acquisition of Atlas MedStaff

Dvorak Law Group, LLC Morgan Stanley
Bridgepoint Investment Banking Wells Fargo Bank

Acquisition of Municode by CivicPlus and Insight Partners

Ascend Capital Group Insight Partners
Black Rock Capital MiddleM Creative

CivicPlus Municode

Deloitte

Nelson Mullins Riley & Scarborough

District Capital Partners

Owl Rock Capital Corporation

Willkie Farr & Gallagher LLP

Golub Capital

Acquisition of Reich & Tang Deposit Networks by Estancia

Seward & Kissel LLP Holland & Knight

Cambridge International Reich & Tang Deposit Networks

Estancia Capital Management

Acquisition of Tesco Controls by United Flow Technologies holding of H.I.G.Capital

Generational Equity, LLC Radoslovich | Shapiro, P.C. H.I.G Capital Tesco Controls. Inc.

King & Spalding

Sale of Granite Group to BBH Capital Partners

G2 Capital Advisors The Granite Group

Brown Brothers Harriman

Acquisition of Wheels of CT by Global Partners

Carter Morse & Goodrich Global

Berkeley Research Group Vinson & Elkins LLP

Cohen and Wolf, P.C.

Sale of American Paper & Twine to Imperial Dade

Bass, Berry & Sims PLC Imperial Dade

American Paper & Twine

Acquisition of Barletta by Winnebago

Lazard Faegre Drinker

Barletta KPMG

BT Law Winnebago Industries

Merger & Recapitalization of EverTrue & ThankView by Rubicon Technology Partners

Horizon Partners Perkins Coie LLP

EverTrue Rubicon Technology Partners

Goodwin Proctor ThankView

Morrison & Foerster LLP

Acquisition of AgileAssets by Trimble

Madison Park Group Maxwell Locke & Ritter

AgileAssets Perkins Coie
Baker Tax Law Trimble

Dwyer Murphy Calvert

M&A DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Acquisition of Top of Mind by Black Knight

Vaquero Capital Black Knight

Sale of ChildPlus to Procare, a portfolio company of Warburg Pincus and TA Associates

Leonis Partners Warburg Pincus
TA Associates ChildPlus

Procare

Sale of Pacvue to Assembly

Drake Star KPMG
Cooley Weil Gotshal

Investment in Fractal Analytics by TPG Capital

Fractal Analytics TPG capital

Acquisition of Contessa Health by Amedisys

Bass, Berry & Sims PLC Contessa Health

Butler Snow LLP

Sale of Tula by L Catterton

L Catterton Raymond James

The Procter & Gamble Company

Recapitalization of Aurora Payment by Corsair Capital

Leonis Partners Aurora Payment

Corsair Capital

Acquisition of The Crème Shop by LG H&H

Palm Tree LLC Russ August & Kabat LLP

LG H&H The Crème Shop

M&A DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Sale of Excel Fitness by Altamont Capital Partners

Altamont Capital Partners Olympus Partners

Acquisition of Kaufman Astoria Studios by Hackman Capital & Square Mile Capital

CohnReznick LLP Jeffries Group

Gibson, Dunn & Crutcher LLP

Hackman Capital Acquisition Company, LLC

Olshan Frome Wolosky LLP

Simpson Thacher & Bartlett LLP

Divestiture of Integra

Stifel Stifel Financial

Anthem

Acquisition of Atlantic Capital Bancshares by SouthState Corporation

Raymond James & Associates J.P. Morgan Securities

Raymond James Investment Banking

Acquisition of a stake in Dermatologists of Central States by SkyKnight Capital

Holland & Knight SkyKnight Capital

Sale of ExOne to Desktop Metal

Stifel Latham & Watkins
Credit Suisse Securities (USA) LLC McGuireWoods LLP

M&A DEAL OF THE YEAR (BETWEEN \$1B - \$5B)

Merger of Tops Markets with The Golub Corporation

Harter Secrest & Emery LLP The Golub Corporation

Northeast Grocery, Inc.

Top Markets

Paul Weiss Rifkind, Wharton & Garrison

Divestiture of PANTHERx Rare by Centene

Bass, Berry & Sims PLC PANTHERx Rare
Barclays Ropes & Gray LLP

Merger of Union Acquisition Corp II and Procaps to create Procaps Group, S.A.

Linklaters Union Acquisition Corp II

Procaps

Sale of Tivity to Stone Point Capital

Bass, Berry & Sims PLC Tivity Health Stone Point Capital

Acquisition of William Hill International by 888 Holdings

Stifel Financial JP Morgan
Deutsche Bank 888 Holdings

Acquisition of Boomi, from Dell Technologies, by Francisco Partners and TPG

West Monroe Ropes & Gray

Deloitte Skadden, Arps, Slate, Meagher & Flom LLP

M&A DEAL OF THE YEAR (OVER \$5B)

Acquisition of GlobalLogic by Hitachi

Goldman Sachs
Hitachi
Credit Suisse
GlobalLogic
Kirkland & Ellis
Shearman & Sterling

Simultaneous sale of Local Media Group to Gray Television and spin/sale of remaining National Media Group to IAC-DotDash

Deloitte Meredith

Acquisition of PRA Health Sciences by ICON

Cahill Gordon & Reindel ICON

Centerview Partners PRA Health Sciences

Paul Weiss

Acquisition of ACS Group by Vinci

Clifford Chance EY
ACS Group Vinci

Carve out and standup of Intel's NAND memory business (Solidigm) purchased by SK hynix

Deloitte Consulting SK hynix

Intel

Acquisition of ARA Management by ESR Cayman

Citigroup Freshfields
United Overseas Bank Limited Latham & Watkins

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